**INTEREST RATES MARKET NOTICE**

**Date: 6 March 2015**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN395”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 6 March 2015 under its **Structured Note Programme** dated **1 February 2012**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN395

**Nominal Issued** R 250,000,000.00

**Issue Price** R 250,000,000.00

**Coupon** 7.667 % (3 Month JIBAR as at 06 March 2015 of 6.117% plus 155 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 March 2018

**Books Close** 23 May, 23 August, 22 November, 20 February

**Interest Payment Date(s)** 2 June, 2 September, 2 December, 2 March

**Last Day to Register** By 17:00 on 22 May, 22 August, 21 November, 19 February

**Issue Date** 6 March 2015

**Date Convention** Following

**Interest Commencement Date** 6 March 2015

**First Interest Payment Date** 2 June 2015

**ISIN No.** ZAG000124298

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN395%20Pricing%20Supplement%2020150306.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN395%20Pricing%20Supplement%2020150306.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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